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March 23, 2005

Honorable Harlin D. Hale  
United States Bankruptcy Judge  
Northern District of Texas, Dallas Division  
1100 Commerce Street, 14<sup>th</sup> Floor  
Dallas, Texas 75242-1496

AMENDED AS OF March 23, 2005

Re: Complex Case Agenda Letter for March 28, 2005  
Accident & Injury Pain Centers, Inc., et al., Debtors  
Jointly Administered Case No. 05-31688-hdh-11

Dear Judge Hale:

The following matters are set:

**MARCH 28, 2005:**

Expedited Motion to Extend Time to Assume or Reject Nonresidential Real Property Leases and order thereon. (Self calendared date).

Hearing concerning appointment of an examiner on Allstate's motion (set by Court) and the Debtors' Objections and suggestions concerning an examiner in response thereto.

Status conference concerning scheduling related to the filed and proposed Debtors' Joint Disclosure Statement and Joint Plan of Reorganization and Expedited Motion for Approval of Joint Disclosure Statement and related matters.

A joint administration motion by Debtor Stephen Arthur Smith to be jointly administered with Accident & Injury Pain Centers, Inc. et al.

Additional Matter for Which Expedited Hearing Requests may be granted..

Very truly yours,  
/s/ Glenn A. Portman